

Informations Rapides

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Indices of agricultural prices - December 2013

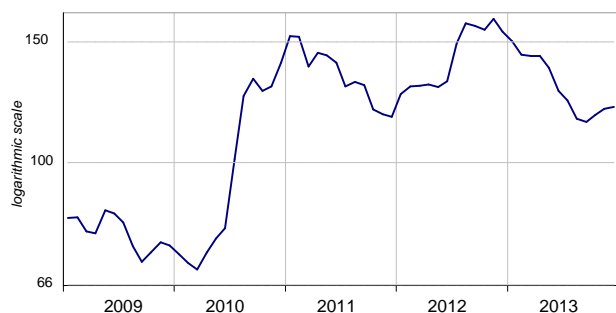
Overall producer prices of agricultural products were almost stable in December

In December 2013, overall producer prices of agricultural products were almost unchanged (+0.1 %) ; they dropped by 5.4 % over one year.

Cereal prices rose slightly in December (+0.8 %). The exportations were significant toward geographically close countries (Mediterranean area and Northern Europe) and therefore sustained French wheat and French maize prices. However this increase was contained due to the global competition related to an abundant supply.

Producer prices of cereals

Base year : 2010



Source : INSEE

Oleaginous prices decreased in December (-1.5 %). The record harvest of rape in Canada weighed on prices.

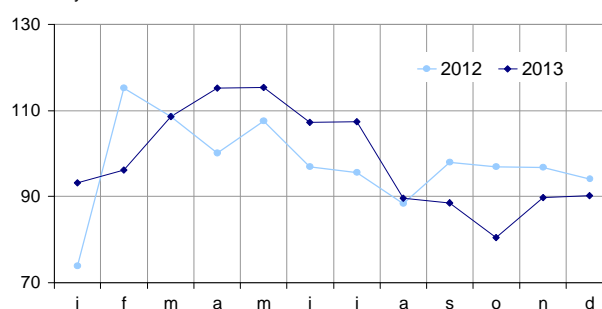
Overall wine prices increased by 9.2 % over one year (and by 15.8 % for PDO wines). Bad weather conditions during the flowering period and the crops lessened the yields during the last campaign of production.

Potato prices noticeably decreased compared to last year (-10.7 %), although remaining at a high level. The crop in North-Western Europe rose only slightly as a result of the tumble in yields in Germany.

Fresh fruits prices dropped year-over-year (-16.1 %). Apple and pear prices decreased as their production rose sharply this year.

Producer prices of fresh vegetables

Base year : 2010

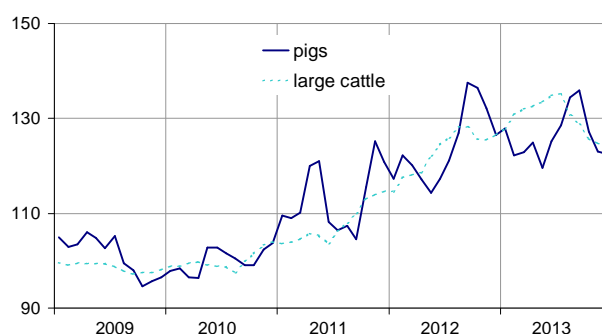


Source : SSP (ministère de l'Agriculture)

Fresh vegetables prices decreased year-over-year (4.2 %), noticeably these of lamb's lettuces and leeks. Quite high temperatures benefited the growth of these vegetables. But this balmy weather diverted the consumers a little bit from leek, a vegetable which is more consumed during cold period. Conversely, prices of chicories and carrots increased as a result of a slight deficit in supply.

Producer prices of pigs and large cattle

Base year : 2010 ; seasonally adjusted



Source : INSEE

On a seasonally adjusted basis, animal prices dipped in December (-0.4 %). Big cattle and calve prices were almost stable over one year; the slaughters were gradually reduced to balance a dull demand. Pigs prices dropped by nearly 10% over three months due to

a huge European supply. Eggs prices kept rallying (+1.0 %), further to the over-production period during the spring and the summer 2013.

Indices of producer prices of agricultural products (IPPAP)

	weights	Dec. 2013 raw	Base year 2010		
			Variation as % over a month	weights	Dec. 2013 raw
			Seasonally adjusted data		
Agricultural goods output	1000	118.4	+0.1	+1.8	-5.4
excluding fruits and vegetables	900	120.3	+0.2	+1.9	-5.1
Crop output (excluding fruits and vegetables)	503	122.1	+0.6	+3.6	-10.2
Cereals	188	120.6	+0.8	+5.2	-22.4
of which soft wheat	112	123.7	+1.2	+9.9	-20.0
grain maize	41	107.4	+1.0	-2.6	-29.4
Potatoes	26	166.3	///	///	-10.7
Wines	177	126.4	+1.7	+5.9	+9.2
Protected designation of origin	84	135.9	+2.6	+9.2	+15.8
other wines	23	126.7	+2.4	+7.4	+5.7
Oleaginous	49	99.8	-1.5	+1.7	-23.3
Horticultural products	30	111.4	-1.4	-0.9	-0.7
Other crop products	33	114.6	-0.2	+2.4	-4.6
Fruits and vegetables (1)	100	100.3	///	///	-9.1
Fresh vegetables	53	90.2	///	///	-4.2
Fresh fruits	35	113.4	///	///	-16.1
Animal output	397	118.2	-0.2	-0.1	+2.5
Animals	235	118.8	-0.4	-4.3	-2.0
of which large cattle calves	96	123.1	-0.3	-3.4	-1.5
pigs	26	110.3	+1.0	+3.7	+0.1
sheep	54	117.9	-0.4	-9.9	-3.2
poultry	10	120.4	-1.5	-5.3	+9.3
of which chicken	46	115.6	-1.1	-3.1	-5.5
Milk	28	116.6	-1.4	-3.5	-5.4
of which cow milk (2)	147	116.8	0.0	+6.2	+16.7
Eggs	137	116.9	0.0	+6.6	+17.4
	15	122.6	+1.0	+12.7	-28.6

(1) Including vegetables for industry.

(2) The price for December is not yet known and therefore is estimated by carrying forward the seasonally adjusted price from November

Sources: INSEE - SSP (ministry of agriculture)

Purchase prices of the means of agricultural production dipped in December.

The prices of intermediate consumptions and investments were quite stable (-0.1 %). Prices of fertilisers and of animal feed sharply went back, by more than 10 % over one year.

Purchase price of the means of agricultural production



Sources : INSEE et SSP (ministère chargé de l'Agriculture)

Indices of purchase prices of the means of agricultural production (IPAMPA)

	weights	Dec. 2013	Base year 2010		
			Variation as % over a month	3 months	a year
Total input	1000	112.3	-0.1	-0.9	-3.2
Intermediate consumptions	764	114.3	-0.1	-1.3	-4.4
Energy (1)	100	120.0	+0.7	-1.4	+0.3
Seeds	57	108.8	+0.2	+0.4	+2.5
Fertilisers and soil improvers	92	112.6	-0.6	-3.9	13.2
Plant protection products	78	100.7	-0.8	-0.5	+0.7
Animal feed	205	125.6	-0.1	-2.3	-9.9
Veterinary expenses	43	109.8	-0.1	+0.2	+3.3
Small equipment and tools	17	109.2	-0.7	-0.1	+1.0
Maintenance of materials	67	109.2	+0.1	+0.3	+2.3
Maintenance of buildings	9	106.8	0.0	+0.1	+0.5
Other goods and services	97	101.5	+0.1	+0.1	-0.9
Goods and services contributing to investment	236	106.3	-0.1	+0.6	+1.1
Material	186	106.4	-0.1	+0.8	+1.7
Tractors	79	107.2	0.0	+2.1	+1.8
Machinery and plant for cultivation	36	106.4	+0.2	+0.2	+2.8
Machinery and plant for harvesting	42	106.6	-0.7	-0.5	+1.2
Utility vehicles	18	103.1	-0.1	-0.1	+0.2
Total input	50	106.0	-0.2	-0.4	-1.0

(1) The repayment of the domestic tax on energy products (TICPE) benefiting farmers has been applied in advance for the year 2013
Sources: INSEE - SSP (ministry of agriculture)

To know more about French indices of agricultural prices :

The index of producer prices for agricultural products (IPPAP) measures the changes in products prices when they are put on the market for the first time. They are set at 100 in 2010, the coefficients for their weights come from national accounts and are based on the year 2010. The weight-coefficients of fresh fruits and vegetables, early potatoes and cut flowers change every month, which reflects their very seasonal pattern. As a result their variations must be interpreted year-over-year. Seasonally adjustments are restricted to cattle, milk, cut flowers as a whole, and to some other aggregates.

The methodology can be found via the link hereafter :

<http://www.insee.fr/fr/publications-et-services/sommaire.asp?codesage=IMET121&nivgeo=0>, and for fresh vegetables and fruits. in *Agreste - Chiffres et Données - n°165 - février 20 05*.

The index of purchase prices of the means of agricultural production (IPAMPA) reflects the variations of goods and services used in the agricultural process. They are based on the survey conducted by the ministry of agriculture at wholesale dealers of fertilisers, feed for animals, phytosanitary products, seeds, veterinary products and services and small equipment ; IPAMPA are also based on output prices industry (IPP) for energy and equipment goods ; on consumption prices (IPC) for fuel ; and on construction index for buildings (BT and TP) and their maintenance. They are based on the year 2005.

Further data (historical data, simplified methodology) are located on the HTML page of this publishing :

<http://www.insee.fr/fr/themes/info-rapide.asp?id=80>

- Find directly historical data in the database « Base de Données Macro-économiques » : [G1465](#), [G1466](#)

- Press contact : bureau-de-presse@insee.fr

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